



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

| | | |
|--|---|---|
| DOD: 1/09/13 | JACKI DRIVER , girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13. | NEEDS/PROBLEMS/COMMENTS: |
| | | <u>Continued from 8/7/14, 9/25/14, 12/4/14</u> |
| Cont. from 080714, 092514, 120414, 062515 | Inventory & Appraisal filed 11/25/14 - \$262,500.00 | <u>Note:</u> Minute Order 12/4/14 indicates that an amended Inventory and Appraisal will be filed. |
| Aff.Sub.Wit. | | <u>Minute Order 6/25/15:</u> Counsel represents that mediation is set for the end of July regarding a lawsuit involving real property/damages to the real property that should be included in the estate; he requests 3 months. If the final I&A is not filed at least two court days prior to 9/24/15, then a written status report verified by his client is to be filed. |
| Verified | | As of 9/21/15, nothing further has been filed. |
| Inventory | | <u>The following issue remains:</u> |
| PTC | | 1. Inventory & Appraisal filed 11/25/14 is marked that it is a final Inventory & Appraisal, however item 3 is marked that the assets inventories only represent a portion of the estate. Therefore it appears that there may be additional estate assets to inventory. Need clarification and/or amended final I&A. |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | Reviewed by: JF/skc |
| Status Rpt | | Reviewed on: 9/21/15 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 5A – Rusconi |

| | | |
|---------------------------------|--|---|
| DOD: 1/9/13 | JACKI DRIVER was appointed Executor with Full IAEA without bond on 12/5/13. | NEEDS/PROBLEMS/COMMENTS: |
| | | |
| | At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account or petition for final distribution. | <u>Continued from 2/6/15, 6/25/15</u> |
| | | |
| Cont from 020615, 062515 | | 1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5. |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | Reviewed by: skc | |
| Citation | Reviewed on: 9/21/15 | |
| FTB Notice | Updates: | |
| | Recommendation: | |
| | File 5B - Rusconi | |

Petitioner

Ferguson, Anita Marie (Pro Per – Fiancee – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

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|---|----------------------|---------------------------------|--|
| DOD: 7/25/14 | | ANITA MARIE FERGUSON, | NEEDS/PROBLEMS/COMMENTS: |
| | | named executor without bond, is | |
| | | Petitioner. | Continued from 5/7/15, 6/18/15, 8/13/15 |
| | | | |
| | | Full IAEA – need publication | The following issues remain noted: |
| Cont from 050715, 061815, 081315 | | Will dated 3/14/04 | |
| ✓ | Aff.Sub.Wit. | | <ol style="list-style-type: none"> Need clarification re Decedent's name: Petitioner spells the decedent's last name "FLEMMING" on the petition, but elsewhere spells it "FLEMING." Note: The will appears to reflect "FLEMING" in the decedent's handwriting on Page 1. Need Notice of Petition to Administer Estate and proof of service on Anne Todd Cortez (sister) pursuant to Probate Code §8110. Need proof of publication pursuant to Probate Code §8120. This case was opened with a fee waiver. Please note that upon distribution, all Court filing fees will be due. |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| | Notice of Hrg | x | |
| | Aff.Mail | x | |
| | Aff.Pub. | x | |
| | Sp.Ntc. | | |
| | Pers.Serv. | | |
| | Conf. Screen | | |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| | CI Report | | |
| | 9202 | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | | Reviewed by: skc |
| | | | Reviewed on: 9/21/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 11 - Flemming |

Attorney: Catherine A. Amador (for former Conservators of the estate and current conservators of the person Manuel Chavez and Susan Chavez-Leon)

Attorney: Heather H. Kruthers (for current Conservator of the estate, Public Guardian)

Sixth Amended First Account and Report of Conservators; Petition for Allowance of Fees to Attorney for Conservators.

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|---------------------------|--|--|--|
| | | MANUEL CHAVEZ , father, and SUSAN CHAVEZ-LEON , sister, Co- Conservators of the Person and Estate, are Petitioners. | NEEDS/PROBLEMS/COMMENTS: Continued from 9/16/15. Minute order states matter continued for a report from the Public Guardian as stated on the 6/24/15 minute order. Minute order from 6/24/15 states the Court Orders Ms. Amador to file any additional papers that may assist the Court in ruling on the Sixth Amended First Account by 9/2/15. The Court further orders the Public Guardian to review the Sixth Amended Account and make any and all recommendations to the Court regarding its settlement and/or surcharges to be imposed against the former conservators, and to file said report by 9/2/15. As of 9/21/15 no additional documents have been filed. Note: Manual Chavez and Susan Chavez-Leon were removed as Co-Conservators of the Estate and the Public Guardian appointed by minute order dated 12/11/15. 1. Upon cursory review, the sixth amended first account does not balance. Charges total \$321,123.66 and Credits total \$317,826.30. Property on hand at the end of the account period totals \$237,282.98. Therefore examiner has not reviewed the rest of the pleadings. |
| Cont. from 062415, 091615 | | | |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
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| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | Reviewed by: KT | |
| | | Reviewed on: 9/21/15 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 24 - Chavez | |